

STATE OF ALABAMA
ALABAMA SECURITIES COMMISSION

IN THE MATTER OF:)
)
ANGEL CONSTRUCTION, INC.)
 AKA: ANGEL HOMES)
 AKA: ANGEL INVESTMENTS) ADMINISTRATIVE ORDER
BRIAN JEFFREY HELLER)
ANGELA MARIE GUSTIN) NO. CD-2005-0021
)
 RESPONDENTS)

CEASE AND DESIST ORDER

The Alabama Securities Commission ("Commission"), having the power to administer and provide for the enforcement of all provisions of Title 8, Chapter 6, Code of Alabama 1975, the Alabama Securities Act ("Act"), upon due consideration of the subject matter hereof, and having confirmed information of the offers for sale and/or sale of securities, into, within or from the state of Alabama, has determined as follows:

RESPONDENTS

1. ANGEL CONSTRUCTION, INC., AKA: ANGEL HOMES, AKA: ANGEL INVESTMENTS ("ANGEL, INC.") is an Alabama company, with a business address of 33 Vonora Avenue, Montgomery, Alabama, 36107.
2. BRIAN JEFFREY HELLER ("HELLER") is the Secretary and Treasurer of ANGEL, INC. with a business address of 33 Vonora Avenue, Montgomery, Alabama, 36107.
3. ANGELA MARIE GUSTIN ("GUSTIN") is the President of ANGEL, INC. with a business address of 33 Vonora Avenue, Montgomery, Alabama, 36107.

STATEMENT OF FACTS

4. Information gathered by the Commission indicates that in November 2004, HELLER and GUSTIN offered a Promissory Note to an Agent of the Commission.

5. A review of the files of the Alabama Securities Commission Registration Division disclosed no record of registration nor exemption from registration for HELLER as a Securities Agent or Dealer in the state of Alabama.

6. A review of the files of the Alabama Securities Commission Registration Division disclosed no record of registration nor exemption from registration for GUSTIN as a Securities Agent or Dealer in the state of Alabama

7. A review of the files of the Alabama Securities Commission Registration Division disclosed no record of registration nor exemption from registration for the offer and/or sale of the securities issued by ANGEL, INC.

CONCLUSIONS OF LAW

8. HELLER, GUSTIN nor ANGEL, INC. is registered, nor exempt from registration as a Securities Dealer or Agent in the state of Alabama. The sale of securities by an unregistered Dealer or Agent in the state of Alabama is a violation of Section 8-6-3(a), Code of Alabama 1975.

9. The Promissory Note issued by ANGEL, INC. is neither registered nor exempt from registration in the state of Alabama. The sale of unregistered securities, in the state of Alabama is a violation of Section 8-6-4, Code of Alabama 1975.

This Order does not prevent the Alabama Securities Commission from seeking such other civil or criminal remedies that are available to it under the Act.

This Order is appropriate in the public interest for the protection of investors and is consistent with the purposes of the Act.

ACCORDINGLY, IT IS HEREBY ORDERED that RESPONDENTS immediately **CEASE AND DESIST** from further offers or sales of any security into, within or from the state of Alabama.

Entered at Montgomery, Alabama, this 3rd day of May, 2005.



ALABAMA SECURITIES COMMISSION
770 Washington Avenue, Suite 570
Montgomery, AL 36130-4700
(334) 242-2984

BY:

A handwritten signature in black ink, appearing to read "Joseph P. Borg (by J. Ronald McRae)". The signature is written in a cursive style with some printed text.

JOSEPH P. BORG
Director