

1. During all times relevant to the transactions referenced in this order, AUDIO-EX INC (AUDIO-EX) was a California Corporation with a principal business address of 629 Fourth Street, Suite B, Santa Rosa, California 95404.
2. MORESON CONFERENCING INC (MORESON) is an Alabama Corporation with a principal business address of 2901 Zelda Road, Montgomery, Alabama 36106.
3. During all times relevant to the transactions referenced in this order, DANA BRUTTIG SIMONS (SIMONS) was the Chief Executive Office of AUDIO-EX. SIMONS has a residential address of 991 Linda View Drive, Healdsburg, California 95448.
4. MARK BYRON JACKSON (JACKSON) is the President of MORESON. JACKSON has a residential address of 4108 Ashington Drive, Birmingham, Alabama 35242.

STATEMENT OF FACTS

5. The Commission received information that in February and March of 2005, AUDIO-EX, MORESON, SIMONS and JACKSON offered and sold shares of Series B Preferred Stock in AUDIO-EX to six Alabama residents. Some, but not all, of the investors received a "Series B Preferred Stock Subscription Agreement." The Agreement stated that "each Investor agrees to purchase and the Company (AUDIO-EX) agrees to issue and sell to such Investor that number of shares of Series B Preferred Stock as set forth opposite such Investor's name on Schedule 1 hereto at a purchase price of \$0.08 per share." None of the investors ever received stock certificates.

6. A review of the files of the Registration Division of the Alabama Securities Commission was conducted on March 16, 2006 disclosing no record of registration or any perfected exemption for the security, to wit: the Series B Preferred Stock for AUDIO-EX, in the state of Alabama.

7. A review of the files of the Registration Division of the Alabama Securities Commission was conducted on March 16, 2006 disclosing no record of registration for SIMONS or JACKSON as a broker dealer agent, investment advisor, or investment advisor representative in the state of Alabama.

8. A review of the files of the Registration Division of the Alabama Securities Commission was conducted on March 16, 2006 disclosing no record of registration for AUDIO-EX or MORESON as a broker dealer in the state of Alabama.

CONCLUSIONS OF LAW

9. Section 8-6-2(10), Code of Alabama 1975, defines stock or any evidence of indebtedness as a security. The Series B Preferred Stock of AUDIO-EX is a security under the Act.

10. Neither SIMONS nor JACKSON were registered as broker dealer agents, investment advisors, or investment advisor representatives in the state of Alabama. Pursuant to Section 8-6-3(a), Code of Alabama, 1975, it is unlawful for a person to transact business in this state as a dealer or agent for securities unless such person is registered under the Act. SIMONS and JACKSON unlawfully effected transactions in securities while not registered under the Act.

11. Neither AUDIO-EX nor MORESON were registered as broker dealers in the state of Alabama. Pursuant to Section 8-6-3(a), Code of Alabama, 1975, it is unlawful for a person to transact business in this state as a dealer or agent for securities unless such person is registered under the Act. AUDIO-EX and MORESON unlawfully acted in the capacity of a broker dealer while not registered under the Act.

12. The securities offered and sold by AUDIO-EX, MORESON, SIMONS and JACKSON, to wit: the Series B Preferred Stock of AUDIO-EX, were not registered in the state of Alabama. Pursuant to Section 8-6-4, Code of Alabama 1975, it is unlawful to offer or sell any security unless it is registered under the Act, the security is exempt from registration pursuant to Section 8-6-10 or the transaction is exempt under section 8-6-11. AUDIO-EX, MORESON, SIMONS and JACKSON unlawfully offered and sold securities of AUDIO-EX which were neither registered nor subject to any perfected exemption.

This Order is appropriate in the public interest for the protection of investors and consistent with the purposes of the Alabama Securities Act.

This Order does not prevent the Commission from seeking such other civil or criminal remedies that may be available to it under the Alabama Securities Act.

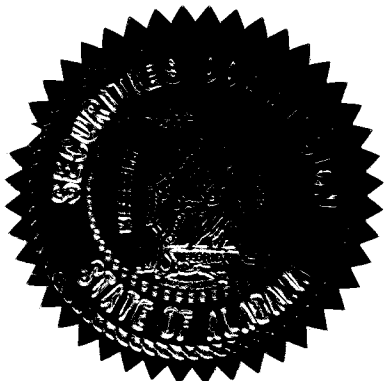
ACCORDINGLY, IT IS HEREBY ORDERED that RESPONDENTS immediately
CEASE AND DESIST from further offers or sales of any security into, within or from the
state of Alabama

Entered at Montgomery, AL, this 15th day of May, 2006.

ALABAMA SECURITIES COMMISSION
770 Washington Avenue, Suite 570
Montgomery, AL 36130-4700
(334) 242-2984

BY:


JOSEPH P. BORG
Director



IN THE MATTER OF:

RESPONDENTS

IF A WRITTEN REQUEST FOR A HEARING BEFORE THE ALABAMA SECURITIES COMMISSION IS NOT SUBMITTED WITHIN 28 DAYS AFTER RECEIPT OF THIS ORDER, THIS ORDER SHALL CONSTITUTE A FINAL ORDER OF THE COMMISSION.


In lieu of a formal hearing, you may request an informal meeting with the Director or the Commission staff to resolve the matter. You will not waive your rights to a formal hearing. The Commission staff requests that you submit a verified statement, setting forth full details concerning your activities giving rise to this Order, no matter whether you are requesting a formal hearing, an informal meeting, or just desire to provide your side of the matter.

Please identify yourself as a Respondent and refer to the Order number when requesting a hearing, informal meeting, or otherwise corresponding with the Commission staff concerning this matter.

Appeals from any final Order of the Commission shall be made to the Circuit Court of Montgomery County, Alabama.

Date this 15th day of May, 2006.




JOSEPH P. BORG
Director

STATE OF ALABAMA
ALABAMA SECURITIES COMMISSION

IN THE MATTER OF:

AUDIO-EX INC
MORESON CONFERENCING INC
DANA BRUTTIG SIMONS
MARK BYRON JACKSON

RESPONDENTS

ADMINISTRATIVE ORDER
NO. CD-2006-0022

TO: AUDIO-EX INC
629 Fourth Street, Suite B
Santa Rosa, California 95404

AMENDED NOTICE OF RIGHT TO A HEARING

THE CEASE AND DESIST ORDER TO WHICH THIS NOTICE IS ATTACHED, MADE A PART THEREOF AND INCORPORATED THEREIN, IS IMPORTANT AND YOU SHOULD READ IT IN ITS ENTIRETY. You may request a public hearing before the Alabama Securities Commission concerning this Order by making a written request directed to the Commission pursuant to Section 8-6-32, Code of Alabama 1975. Please direct your request to the Commission as follows:

Alabama Securities Commission
770 Washington Avenue, Suite 570
Montgomery, Alabama 36130-4700

IF A WRITTEN REQUEST FOR A HEARING BEFORE THE ALABAMA SECURITIES COMMISSION IS NOT SUBMITTED WITHIN 28 DAYS AFTER RECEIPT OF THIS ORDER, THIS ORDER SHALL CONSTITUTE A FINAL ORDER OF THE COMMISSION.

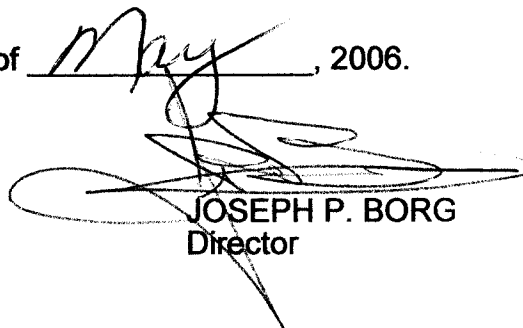
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Date this 15th day of May, 2006.




JOSEPH P. BORG
Director

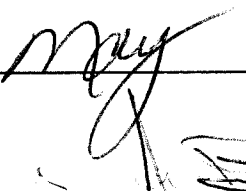
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Date this 15th day of May, 2006.


JOSEPH P. BORG
Director



STATE OF ALABAMA
ALABAMA SECURITIES COMMISSION

IN THE MATTER OF:

AUDIO-EX INC
MORESON CONFERENCING INC
DANA BRUTTIG SIMONS
MARK BYRON JACKSON

RESPONDENTS

ADMINISTRATIVE ORDER
NO. CD-2006-0022

TO: MARK BYRON JACKSON
4108 Ashington Drive
Birmingham, Alabama 35242

AMENDED NOTICE OF RIGHT TO A HEARING

THE CEASE AND DESIST ORDER TO WHICH THIS NOTICE IS ATTACHED, MADE A PART THEREOF AND INCORPORATED THEREIN, IS IMPORTANT AND YOU SHOULD READ IT IN ITS ENTIRETY. You may request a public hearing before the Alabama Securities Commission concerning this Order by making a written request directed to the Commission pursuant to Section 8-6-32, Code of Alabama 1975. Please direct your request to the Commission as follows:

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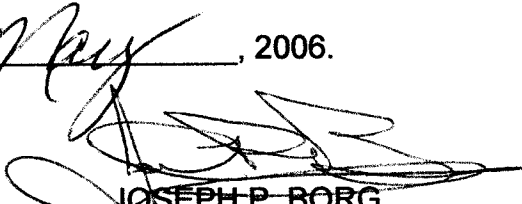
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Date this 15th day of May, 2006.




JOSEPH P. BORG
Director

STATE OF ALABAMA

OFFICE OF SECURITIES COMMISSION

770 Washington Ave. Suite 570
MONTGOMERY, ALABAMA 36130-4700

United States Postal Service
REGISTERED MAIL



RB 992 161 893 US

Label 200 July 1999

(102895) 89-M-1804

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AUDIO-EX INC
629 FOURTH STREET SUITE B
SANTA ROSA CALIFORNIA 95404

UNITED STATES POSTAL SERVICE

KIRKMININGHAM AL 352

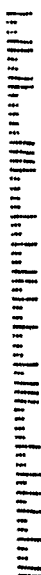
17 MAY 2006 PM 4 11

First-Class Mail
Postage & Fees Paid
USPS
Permit No. G-10

• Sender: Please print your name, address, and ZIP+4 in this box •

ALABAMA SECURITIES COMMISSION
ENFORCEMENT DIVISION
770 Washington Avenue, Suite 570
Montgomery, AL 36130-4700

06 MAY 19 AM 9:55
AL SECURITIES COMM



UNITED STATES POSTAL SERVICE

MONTGOMERY AL 361

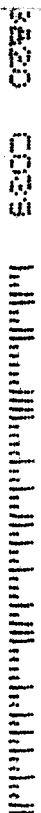
17 MAY 2006 PM 3 11

First-Class Mail
Postage & Fees Paid
USPS
Permit No. G-10

• Sender: Please print your name, address, and ZIP+4 in this box •

ALABAMA SECURITIES COMMISSION
ENFORCEMENT DIVISION
770 Washington Avenue, Suite 570
Montgomery, AL 36130-4700

06 MAY 18 AM 9:55
SECURITIES COMM



SENDER: COMPLETE THIS SECTION

- Complete items 1, 2, and 3. Also complete item 4 if Restricted Delivery is desired.
- Print your name and address on the reverse so that we can return the card to you.
- Attach this card to the back of the mailpiece, or on the front if space permits.

1. Article Addressed to:

AUDIO-EX INC
629 FOURTH STREET SUITE B
SANTA ROSA CA 95404

COMPLETE THIS SECTION ON DELIVERY

A. Signature

☐ Agent
☒ Addressee

B. Received by (Printed Name)

C. Date of Delivery

D. Is delivery address different from item 1?

If YES, enter delivery address below:

☐ Yes
☒ No

3. Service Type

☐ Certified Mail
☒ Registered
☐ Insured Mail
☐ Express Mail
☒ Return Receipt for Merchandise
☐ C.O.D.

4. Restricted Delivery? (Extra Fee)

☐ Yes
☒ No

2. Article Number

(Transfer from service label)

PS Form 3811, February 2004

Domestic Return Receipt

102555-02-M-1540

SENDER: COMPLETE THIS SECTION

- Complete items 1, 2, and 3. Also complete item 4 if Restricted Delivery is desired.
- Print your name and address on the reverse so that we can return the card to you.
- Attach this card to the back of the mailpiece, or on the front if space permits.

1. Article Addressed to:

MARK BYRON JACKSON
1116 20TH STREET SOUTH
BOX 101
BIRMINGHAM AL 35205

COMPLETE THIS SECTION ON DELIVERY

A. Signature

☒ Agent
☐ Addressee

B. Received by (Printed Name)

C. Date of Delivery

D. Is delivery address different from item 1?

If YES, enter delivery address below:

☐ Yes
☒ No

3. Service Type

☐ Certified Mail
☒ Registered
☐ Insured Mail
☐ Express Mail
☒ Return Receipt for Merchandise
☐ C.O.D.

4. Restricted Delivery? (Extra Fee)

☐ Yes
☒ No

SENDER: COMPLETE THIS SECTION

- Complete items 1, 2, and 3. Also complete item 4 if Restricted Delivery is desired.
- Print your name and address on the reverse so that we can return the card to you.
- Attach this card to the back of the mailpiece, or on the front if space permits.

1. Article Addressed to:

MORESON CONFERRING INC
2901 ZELDA ROAD
MONTGOMERY AL 36106

COMPLETE THIS SECTION ON DELIVERY

A. Signature

☒ Agent
☐ Addressee

B. Received by (Printed Name)

C. Date of Delivery

D. Is delivery address different from item 1?

If YES, enter delivery address below:

☐ Yes
☒ No

3. Service Type

☐ Certified Mail
☒ Registered
☐ Insured Mail
☐ Express Mail
☒ Return Receipt for Merchandise
☐ C.O.D.

4. Restricted Delivery? (Extra Fee)

☐ Yes
☒ No

1. Article Number

(Transfer from service label)

PS Form 3811, February 2004

Domestic Return Receipt

102555-02-M-1540

2. Article Number

(Transfer from service label)

PS Form 3811, February 2004

Domestic Return Receipt

102555-02-M-1540

UNITED STATES POSTAL SERVICE

BIRMINGHAM AL 352

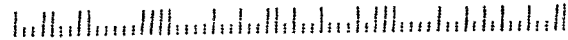
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First-Class Mail
Postage & Fees Paid
USPS
Permit No. G-10

• Sender: Please print your name, address, and ZIP+4 in this box •

ALABAMA SECURITIES COMMISSION
ENFORCEMENT DIVISION
770 Washington Avenue, Suite 570
Montgomery, AL 36130-4700

SECURITIES COMM
MAY 18 AM 9:55



UNITED STATES POSTAL SERVICE

BIRMINGHAM AL 352

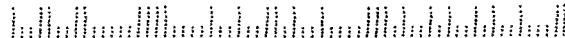
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First-Class Mail
Postage & Fees Paid
USPS
Permit No. G-10

• Sender: Please print your name, address, and ZIP+4 in this box •

ALABAMA SECURITIES COMMISSION
ENFORCEMENT DIVISION
770 Washington Avenue, Suite 570
Montgomery, AL 36130-4700

AL SECURITIES COMM
06 MAY 24 PM 10:05



UNITED STATES POSTAL SERVICE

NORTH BAY CA 949

24 MAY 2006 PM 1 L

First-Class Mail
Postage & Fees Paid
USPS
Permit No. G-10

• Sender: Please print your name, address, and ZIP+4 in this box •

ALABAMA SECURITIES COMMISSION
ENFORCEMENT DIVISION
770 Washington Avenue, Suite 570
Montgomery, AL 36130-4700

AL SECURITIES COMM
06 MAY 30 AM 9:53

16 0353



SENDER: COMPLETE THIS SECTION

- Complete items 1, 2, and 3. Also complete item 4 if Restricted Delivery is desired.
- Print your name and address on the reverse so that we can return the card to you.
- Attach this card to the back of the mailpiece, or on the front if space permits.

1. Article Addressed to:

MORESON CONFERENCING INC
1116 20TH STREET SOUTH
BOX 101
BIRMINGHAM AL 35205

2. Article Number

(Transfer from service label)

RB 992 161 916 US

PS Form 3811, February 2004

Domestic Return Receipt CD 2006-0022 102595-02-M-11

COMPLETE THIS SECTION ON DELIVERY

A. Signature

X

☒ Agent
☐ Address

B. Received by (Printed Name)

C. Date of Delivery

5-17-06

- D. Is delivery address different from item 1? ☐ Yes
If YES, enter delivery address below: ☐ No

3. Service Type

- ☐ Certified Mail ☐ Express Mail
☒ Registered ☒ Return Receipt for Merchandise
☐ Insured Mail ☐ C.O.D.

4. Restricted Delivery? (Extra Fee) ☐ Yes

SENDER: COMPLETE THIS SECTION

- Complete items 1, 2, and 3. Also complete item 4 if Restricted Delivery is desired.
- Print your name and address on the reverse so that we can return the card to you.
- Attach this card to the back of the mailpiece, or on the front if space permits.

1. Article Addressed to:

MARK BYRON JACKSON
4108 ASHINGTON DRIVE
BIRMINGHAM AL 35242

2. Article Number

(Transfer from service label)

RB 992 161 947 US

PS Form 3811, February 2004

Domestic Return Receipt CD 2006-0022 102595-02-M-11

COMPLETE THIS SECTION ON DELIVERY

A. Signature

X

☐ Agent
☐ Address

B. Received by (Printed Name)

C. Date of Delivery

- D. Is delivery address different from item 1? ☐ Yes
If YES, enter delivery address below: ☐ No

3. Service Type

- ☐ Certified Mail ☐ Express Mail
☒ Registered ☒ Return Receipt for Merchandise
☐ Insured Mail ☐ C.O.D.

4. Restricted Delivery? (Extra Fee) ☐ Yes

SENDER: COMPLETE THIS SECTION

- Complete items 1, 2, and 3. Also complete item 4 if Restricted Delivery is desired.
- Print your name and address on the reverse so that we can return the card to you.
- Attach this card to the back of the mailpiece, or on the front if space permits.

1. Article Addressed to:

DANA BRUTTIG SIMONS
991 LINDA VIEW DRIVE
HEALDSBURG CA 95448

2. Article Number

(Transfer from service label)

RB 992 161 920 US

PS Form 3811, February 2004

Domestic Return Receipt CD 2006-0022 102595-02-M-11

COMPLETE THIS SECTION ON DELIVERY

A. Signature

X

☐ Agent
☐ Address

B. Received by (Printed Name)

C. Date of Delivery

5-23-06

- D. Is delivery address different from item 1? ☐ Yes
If YES, enter delivery address below: ☐ No

3. Service Type

- ☐ Certified Mail ☐ Express Mail
☒ Registered ☒ Return Receipt for Merchandise
☐ Insured Mail ☐ C.O.D.

4. Restricted Delivery? (Extra Fee) ☐ Yes

IN THE MATTER OF:

RESPONDENTS

3. MARK BYRON JACKSON (JACKSON) is the CEO of MORESON CONFERENCING INC (MORESON). JACKSON has a current address of 4108 Ashington Drive, Birmingham, Alabama 35242.

STATEMENT OF FACTS

4. The Commission received information that in February and March of 2005, AUDIO-EX, MORESON¹, SIMONS and JACKSON offered and sold shares of Series B Preferred Stock in AUDIO-EX to six Alabama residents. Some, but not all, of the investors received a "Series B Preferred Stock Subscription Agreement." The Agreement stated that "each Investor agrees to purchase and the Company (AUDIO-EX) agrees to issue and sell to such Investor that number of shares of Series B Preferred Stock as set forth opposite such Investor's name on Schedule 1 hereto at a purchase price of \$0.08 per share."

5. A review of the files of the Registration Division of the Alabama Securities Commission was conducted on March 16, 2006 disclosing no record of registration or any perfected exemption from registration for the security, to wit: the Series B Preferred Stock for AUDIO-EX, in the state of Alabama.

6. A review of the files of the Registration Division of the Alabama Securities Commission was conducted on March 16, 2006 disclosing no record of registration for SIMONS or JACKSON as a broker dealer agent, investment advisor, or investment advisor representative in the state of Alabama.

7. A review of the files of the Registration Division of the Alabama Securities Commission was conducted on March 16, 2006 disclosing no record of registration for AUDIO-EX as a broker dealer in the state of Alabama.

¹ While MORESON was initially included in the Cease and Desist Order CD-2006-0022 dated May 15, 2006, the Commission has found and concluded upon review of all the evidence and testimony presented that MORESON did not play a material role in the offer and sales of securities described herein, and the Commission has formally dismissed MORESON from such Order.

CONCLUSIONS OF LAW

8. Pursuant to Section 8-6-2(10), Code of Alabama 1975, stock is included in the list of financial instruments defined as a security under the Act. The Series B Preferred Stock of AUDIO-EX is a security under the Act.

9. Section 8-6-2(2), Code of Alabama 1975, defines an agent as any individual other than a dealer who represents a dealer or issuer in effecting or attempting to effect sales of securities. SIMONS and JACKSON acted as agents for AUDIO-EX by effecting sales of securities in AUDIO-EX within Alabama and are agents under the Act.

10. Neither SIMONS nor JACKSON were registered as broker dealer agents, investment advisors, or investment advisor representatives in the state of Alabama. Pursuant to Section 8-6-3(a), Code of Alabama 1975, it is unlawful for a person to transact business in this state as a dealer or agent for securities unless such person is registered under the Act. SIMONS and JACKSON unlawfully effected transactions in securities while not registered under the Act.

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INFORMAL HEARING

12. On October 31, 2007, JACKSON and his legal counsel participated in an informal hearing with the Commission staff. During this hearing testimony was provided that JACKSON sold MORESON to AUDIO-EX on July 30, 2004. JACKSON stated that he remained as the Chairman and CEO of MORESON, which was then a subsidiary of

AUDIO-EX from July 31, 2004 to November 5, 2005. During such period of time, JACKSON was neither an officer nor a director of AUDIO-EX. Due to events precipitated by SIMONS and AUDIO-EX, MORESON was forced to file for Chapter 13 bankruptcy, which became final on July 16, 2006, upon such time JACKSON purchased the assets of MORESON out of such bankruptcy. JACKSON incorporated a new entity by the same name, Moreson Conferencing, Inc., and contributed such assets to it. JACKSON admitted receiving checks by U.S. Mail from certain prospective investors in the sales described herein residing in the state of Alabama, and which he promptly forwarded such checks to SIMONS and AUDIO-EX at the company's principal office in California. At all times while MORESON was a subsidiary of AUDIO-EX, JACKSON received a salary out of the revenues of MORESON and did not receive any salary or monies from AUDIO-EX. JACKSON also testified that he had suffered substantial losses as a result of the activities and misrepresentations of SIMONS. Subsequent, examination of financial records support JACKSON's testimony in this matter.

ORDER

WHEREAS, JACKSON admits that without benefit of his registration as a broker-dealer agent in Alabama, he attended a meeting in which securities of AUDIO-EX were offered and sold to Alabama residents which were neither registered nor subject to a perfected exemption from registration in the state of Alabama, and

WHEREAS, this Order is appropriate in the public interest for the protection of investors and consistent with the purposes of the Alabama Securities Act, and

WHEREAS, considering the aforementioned findings, the Commission believes it to be in the public interest that this Order not be construed as to deny JACKSON the ability to sell securities in the state of Alabama upon entry of this Order, and this Order should not be construed as a disqualifying event under Section 8-6-11, Code of Alabama 1975, or Rule 830-X-6-.12 thereunder, and

WHEREAS, the Commission and JACKSON are desirous of settling this matter as hereafter set forth and agree to the entry of this Order,

ACCORDINGLY, IT IS HEREBY ORDERED:

1. That RESPONDENT JACKSON ensures that he follows proper procedures to preclude any future non-compliance with the Act.

2. That in accordance with Section 8-6-19(j)(1), Code of Alabama, 1975, JACKSON shall pay to the State of Alabama an administrative assessment of One Thousand Two Hundred Fifty Dollars (\$1,250.00), said funds to be tendered in certified funds contemporaneously with the entry of this Order.

3. That in accordance with Section 8-6-19(k)(1), Code of Alabama, 1975, JACKSON shall pay to the Alabama Securities Commission, as partial reimbursement for the Commission's cost of investigating this matter One Thousand Two Hundred Fifty Dollars (\$1,250.00), said funds to be tendered in certified funds contemporaneously with the entry of this Order.

4. That the entry of this Order will resolve the Cease and Desist Order CD-2006-0022 only as it pertains to RESPONDENT JACKSON, and the entry of this Order is resolution of all known and outstanding issues between Jackson and the Commission as of the date hereof. After the entry of this Order and as of the date hereof, JACKSON will no longer be subject to the Cease and Desist Order CD-2006-0022, dated May 15, 2006.

AGREED AND CONSENTED to on date indicated:

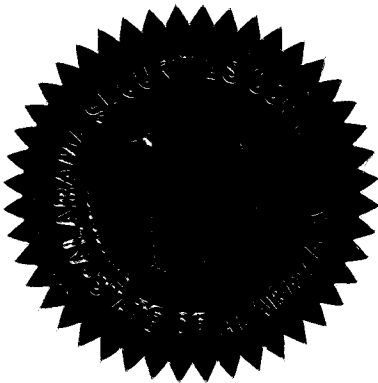
RESPONDENTS

MARK BYRON JACKSON



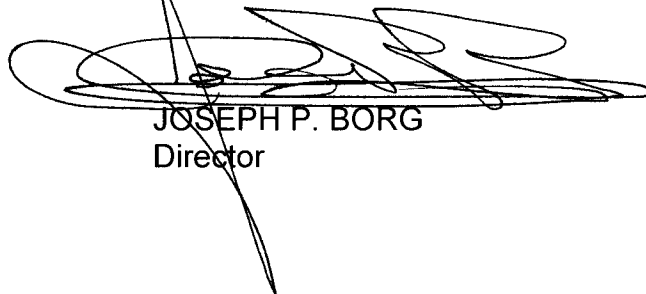
DATE: 9/18/08.

APPROVED AND AGREED this 1st day of October, 2008.



ALABAMA SECURITIES COMMISSION
770 Washington Avenue, Suite 570
Montgomery, AL 36130-4700
(334) 242-2984

BY:



JOSEPH P. BORG
Director



Alabama Securities Commission
770 Washington Avenue, Suite 570
Montgomery, AL 36130-4700
(334) 242-2984
1-800-222-1253
(334) 353-5031 - FAX

FACSIMILE TRANSMITTAL

To: Tom Krebs Fax: 205-324-1133
From: Mike Foley Date: 10/6/08
RE: CO-2006-0022 Pages: 7
CC: _____

☐ Urgent ☐ Please Comment ☐ Please Review

Note: _____

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JOB STATUS REPORT

TIME : 10/06/2008 09:55
NAME :
FAX# : 334-353-5031
TEL# :
SER.# : BR02J1502109

DATE, TIME
FAX NO./NAME
DURATION
PAGE(S)
RESULT
MODE

10/06 09:53
812053241133
00:01:47
07
OK
STANDARD
ECM



Alabama Securities Commission
770 Washington Avenue, Suite 570
Montgomery, AL 36130-4700
(334) 242-2984
1-800-222-1253
(334) 353-5031 - FAX

FACSIMILE TRANSMITTAL

To: Tom Krebs Fax: 205-324-1133
From: Mike Foley Date: 10/6/08
RE: CO-2006-0022 Pages: 7
CC: _____

_____ Urgent _____ Please Comment _____ Please Review

Note: _____



Matthew T. Franklin
Direct Dial: 205.254.1405
mtf@hsy.com

Haskell Slaughter Young & Rediker, LLC
1400 Park Place Tower
2001 Park Place North
Birmingham, Alabama 35293
t. 205.251.1000 | f. 205.324.1133

September 18, 2008

VIA FEDEX

Mr. Edwin L. Reed
Associate Counsel/Registration
Alabama Securities Commission
770 Washington Avenue, Suite 570
Montgomery, Alabama 36130-4700

**Re: Limited Consent Order For Mark Byron Jackson
Moreson Conferencing, Inc.
Our File Number: 50117-001**

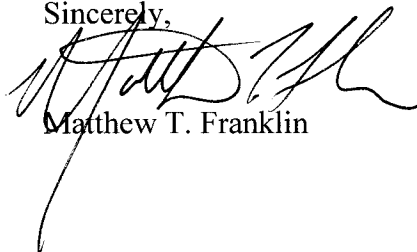
Dear Ed:

Please find enclosed herewith two (2) original copies of the Limited Consent Order For Mark Byron Jackson, which was agreed to by both my client and the Commission. Additionally, please find enclosed herewith two checks: one, in the amount of \$1,250, payable to the State of Alabama, and the other, in the amount of \$1,250, payable to the Commission, each as required by the Limited Consent Order. Please return one of the original copies as executed by and filed with the Commission to me for my client's files.

Finally, as we have discussed, the Commission agreed to formally dismiss Moreson Conferencing, Inc. from the Cease and Desist Order, CD-2006-0022, dated May 15, 2006, since it was concluded that such company did not play a material role in the offer and sale of securities described in that Cease and Desist Order. Please forward a copy of that dismissal order to me for my client's files.

Ed, Tom Krebs and I want to thank you for all of your assistance in this matter, and the resolution that was reached.

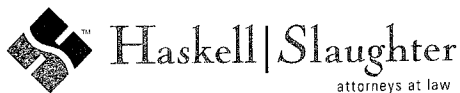
Sincerely,



Matthew T. Franklin

MTF/543302.1
Enclosure

cc: Thomas L. Krebs
Frank M. Young, III



Matthew T. Franklin
Direct Dial: 205.254.1405
mtf@hsy.com

Haskell Slaughter Young & Rediker, LLC
1400 Park Place Tower
2001 Park Place North
Birmingham, Alabama 35203
t. 205.251.1000 | f. 205.324.1133

September 18, 2008

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Associate Counsel/Registration
Alabama Securities Commission
770 Washington Avenue, Suite 570
Montgomery, Alabama 36130-4700

**Re: Limited Consent Order For Mark Byron Jackson
Moreson Conferencing, Inc.
Our File Number: 50117-001**

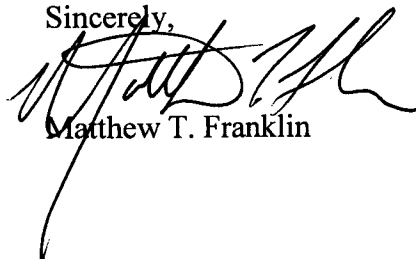
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Ed, Tom Krebs and I want to thank you for all of your assistance in this matter, and the resolution that was reached.

Sincerely,



Matthew T. Franklin

MTF/543302.1
Enclosure

cc: Thomas L. Krebs
Frank M. Young, III



JOSEPH P. BORG
Director
J. RANDALL McNEILL
Deputy Director

ALABAMA SECURITIES COMMISSION

770 WASHINGTON AVE, SUITE 570
MAIL: POST OFFICE BOX 304700
MONTGOMERY, ALABAMA 36130-4700
TELEPHONE (334) 242-2984
1-800-222-1253
FAX (334) 242-0240
E-MAIL asc@asc.alabama.gov

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Commissioner of Insurance

ANDREW P. CAMPBELL
Attorney at Law

S. DAGNAL ROWE, SR.
Attorney at Law

October 1, 2008

MR MATTHEW T FRANKLIN
HASKELL SLAUGHTER YOUNG & REDIKER LLC
1400 PARK PLACE TOWER
2001 PARK PLACE NORTH
BIRMINGHAM AL 35203

RE: CO-2006-0022

Dear Mr. Franklin:

Enclosed please find two fully executed copies of the Limited Consent Order regarding Mark Byron Jackson.

If we can be of assistance in the future, do not hesitate to call.

Sincerely,


John Michael Foley
Senior Special Agent


Attachment

JMF/dmm

~~January 2, 2008~~ 10-108

MEMORANDUM

TO: TERI JOHNS

FROM: JOHN MICHAEL FOLEY, SR. SPECIAL AGENT 

SUBJECT: Limited Consent Order for Mark Byron Jackson
S06-0110
CO-2006-0022

Attached are the following checks, which are forwarded to you for posting and processing due to enforcement action in reference to SUBJECT:

a. Cashier's Check #1700143575, dated September 17, 2008, in the amount of \$1,250.00, made payable to the State of Alabama, drawn on Wachovia, as administrative assessment in accordance with Section 8-6-19(j)(1), Code of Alabama 1975 and is designated for State of Alabama General Fund.

b. Official Check #1700143576, dated September 17, 2008, in the amount of \$1,250.00, made payable to the Alabama Securities Commission, drawn on Wachovia, as investigative costs in accordance with Section 8-6-19(k)(1), Code of Alabama 1975 and is designated for the Alabama Securities Commission.

Attachments

JMF/dmm

AA misc 60010195 Recd \$ 1,250.⁰⁰

1E misc 60010196 Recd \$ 1,250.⁰⁰

HOLD DOCUMENT UP TO THE LIGHT TO VIEW TRUE WATERMARK

WACHOVIA
OFFICIAL CHECK

HOLD DOCUMENT UP TO THE LIGHT TO VIEW TRUE WATERMARK

64-7002
2611

1700143575

IE 10-1-08

3703345

09/17/2008

WACHOVIA

Pay To The
Order Of State of Alabama

\$ 1,250.00

*ONE THOUSAND TWO HUNDRED FIFTY DOLLARS AND 00 CENTS

Wachovia Bank, National Association

Moreson Conferencing Inc.

Remitter

Authorized Signature

1700143575 1:26:11 700251:50 99900000929



3703345

WACHOVIA

Pay To The
Order Of Alabama Securities Commission

\$ 1,250.00

*ONE THOUSAND TWO HUNDRED FIFTY DOLLARS AND 00 CENTS

Wachovia Bank, National Association

Moreson Conferencing Inc.

Remitter

Authorized Signature



Dollars

1700143575 1:26:11 700251:50 99900000929