

**Notice of Crowd-Funding Exemption**  
**Pursuant to Section 8-6-11(a)(14) Code of Alabama, 1975.**

**Please fill out this form and submit to:**

**Alabama Securities Commission  
Registration Division  
PO Box 304700  
Montgomery, AL 36130-4700  
(334) 242-2984**

(Please note that all sections of this notice must be completed and the filing fee (\$150.00), required at Section 8-6-11(a)(14)n., *Ala Code*, 1975, must be submitted to perfect this notice filing.)

**Name of Issuer:** \_\_\_\_\_

**Address of Issuer:** \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Phone Number:** \_\_\_\_\_

(Please note that pursuant to §8-6-11(a)(14)a., *Ala Code*, 1975, the issuer's principal place of business must be located within the State of Alabama and registered with the Secretary of State, State of Alabama.)

**Contact Person for this filing:**

**Name of Contact:** \_\_\_\_\_

**Address:** \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Phone Number:** \_\_\_\_\_

**Email Address:** \_\_\_\_\_

1. **Does the issuer intend to utilize any type of public advertising or any type of general solicitation?** (Please circle one and note the time filing requirements)

**Yes:** *this notice must be filed **10 days prior** to the use of any such advertising or general solicitation.*

**No:** *this notice must be filed no later than **15 days after** the first sale of the security pursuant to this exemption.*

2. **Date sales are to commence, or the date sales commenced if no general solicitation or advertising were employed:** \_\_\_\_\_

3. **Total Amount of Funds to be raised by this Offering:** \_\_\_\_\_

(Offering may not exceed \$1,000,000, less any amount received for sales of the issuer's securities in the preceding twelve months. §8-6-11(a)(14)c., *Ala Code*, 1975)

4. **Name of Bank or Depository Institution in which investor funds shall be deposited:**

**Name of Bank:** \_\_\_\_\_

**Address of Issuer:** \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

(All funds must be deposited in a bank or depository institution authorized to do business in Alabama. §8-6-11(a)(14)a,q *Ala Code*, 1975)

5. **Please provide the following for all officers, directors and any control person of the Issuer:**

**Name:** \_\_\_\_\_

**Position:** \_\_\_\_\_

**Address:** \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**Phone:** \_\_\_\_\_

**Email:** \_\_\_\_\_

**Name:** \_\_\_\_\_

**Position:** \_\_\_\_\_

**Address:** \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**Phone:** \_\_\_\_\_

**Email:** \_\_\_\_\_



**Name:** \_\_\_\_\_

**Position:** \_\_\_\_\_

**Address:** \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**Phone:** \_\_\_\_\_

**Email:** \_\_\_\_\_



**Name:** \_\_\_\_\_

**Position:** \_\_\_\_\_

**Address:** \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**Phone:** \_\_\_\_\_

**Email:** \_\_\_\_\_



**Name:** \_\_\_\_\_

**Position:** \_\_\_\_\_

**Address:** \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Phone:** \_\_\_\_\_

**Email:** \_\_\_\_\_



**Name:** \_\_\_\_\_

**Position:** \_\_\_\_\_

**Address:** \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Phone:** \_\_\_\_\_

**Email:** \_\_\_\_\_

6. **Please provide the following if you intend to pay any type of compensation, either directly or indirectly, to an agent or Broker Dealer or any other person for the solicitation of these securities:**

**Name of Broker Firm:** \_\_\_\_\_

**Agent Name:** \_\_\_\_\_

**CRD #** \_\_\_\_\_

**Phone:** \_\_\_\_\_

**Email:** \_\_\_\_\_



Please note that no one person may invest more than \$5000.00 unless such person qualifies as an “Accredited Investor” as that term is defined by Rule 501 of SEC Regulation D, 17 C.F.R. 230.501. Essentially, an “Accredited Investor” is any person who:

1. is a director, executive officer, or general partner of the issuer of the securities being offered or sold, or any director, executive officer, or general partner of a general partner of that issuer, or
2. Any natural person whose individual net worth, or joint net worth with that person's spouse, at the time of his purchase exceeds \$1,000,000, or
3. Any natural person who had an individual income in excess of \$200,000 in each of the two most recent years or joint income with that person's spouse in excess of \$300,000 in each of those years and has a reasonable expectation of reaching the same income level in the current year.

The securities offered pursuant to this exemption must be offered and sold only to persons who are residents of the State of Alabama at the time of purchase. **The issuer must obtain, prior to any offer or sale, documentary evidence from each prospective purchaser that such investor is a resident of the State of Alabama.** The issuer shall maintain records of such documentation for a minimum of five years, which may include of copy of the investors driver’s license, passport, current voter registration card, or other legal document which indicates that the investor is an Alabama resident.

The issuer must reasonably believe that all purchasers of the securities offered and sold pursuant to this exemption are being purchased for investment and not for sale in connection with a distribution of the security.

The issuer shall inform all purchasers, prior to purchase, that the securities have not been registered under the Alabama Securities Act and may not be resold unless the securities are registered or they qualify for an exemption from registration.

**Nothing in this exemption provides the issuer any relief from the Anti-Fraud provisions of the Alabama Securities Act as set forth at § 8-6-17.**